RECEIVED

TED STATES EXCHANGE COMMISSION ngton, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL						
OMB Number:	3235-0076					
Expires: April						
Estimated average burden						
hours per respon	se 16.00					

SEC USE ONLY						
Prefix	Serial					
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]	
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Mapleton Communications, LLC offering up to \$40,000,000 aggregate principal amount of lim	ited liability company interests
- · · · · · · · · · · · · · · · · · · ·	Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Mapleton Communications, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
10900 Wilshire Boulevard, Suite 1500, Los Angeles, California 90024	310-209-7221
Address of Principal Business Operations (Number and Street, City. State, Zip Code)	Telephone Number (including Area Code)
(if different from Executive Offices)	(
Sami as above	1
Brief Description of Business	<u> </u>
Owner and operator of radio stations	1
Type of Business Organization corporation limited partnership, already formed other (please specification)	N. P ia. a B. b. ilia.
	y): limited liability company
□ business trust □ limited partnership, to be formed	<u> </u>
Month Year	\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \
Actual or Estimated Date of Incorporation or Organization: O 5 O 1 E Actual Organization Compared to the Compar	al Estimated
Actual of Estimated Date of Incorporation of Organization,	JAN 0 9 2007
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	2,11,00,700/
CN for Canada; FN for other foreign jurisdiction)	D E
GENERAL INSTRUCTIONS	THOMSON
	FINANCIAL

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required. A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This potice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales or securities in those states that have adopted ULOE and that I ave adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, fallure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

	, (A. BASIC IDEN	TIFI	CATION DATA	* tel	lvijejaki. j.	٠٠,			
2. Enter the	Enter the information requested for the following:										
• ! Each	• 16 Each promoter of the issuer, if the issuer has been organized within the past five years;										
• Each	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
• Each	Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and										
• Each	Each general and managing partner of partnership issuers.										
Check Box(e	s) that Apply:	☐ Promoter	■ Beneficial Owner	×	Executive Officer	0	Director	×	General and/or Managing Partner Manager		
Full Name (L Nathanson	ast name first, if ir	ndividual)	•								
		(Number and Street, Suite 1500, Los An	City, State, Zip Code) geles, California 90024	4							
Check Box(e	s) that Apply:	☐ Promoter	☐ Beneficial Owner		Executive Officer		Director	×	General and/or Managing Partner Manager		
Full Name (L Nathanson	ast name first, if ir , Marc	ndividual)									
		(Number and Street, Suite 1500, Los An	City, State, Zip Code) geles, California 90024	4							
Checl: Box(e	s) that Apply:	☐ Promoter	☐ Beneficial Owner	0	Executive Officer		Director	×	General and/or Managing Partner Manager		
Full Name (L Menerey, N	ast name first, if ir Aichael	ndividual)									
		(Number and Street, Suite 1500, Los An	City, State, Zip Code) geles, California 90024	4							
Checl: Box(e	s) that Apply:	Promoter	☐ Beneficial Owner		Executive Officer	0	Director	×	General and/or Managing Partner Manager		
Full Name (L Kagan, Jon	ast name first, if ir athan	ndividual)									
		(Number and Street, estments, 30 Rocke	City, State, Zip Code) feller Plaza, New York	, Ne	w York 10020						
Checl: Box(e	s) that Apply:	☐ Promoter	☐ Beneficial Owner	0	Executive Officer	0	Director	×	General and/or Managing Partner Manager		
Full Name (L Zepi, Paul	ast name first, if it	ndividual)									
Busir ess or F	Residence Address Alternative Inv	(Number and Street, estments, 30 Rocke	City, State, Zip Code) feller Plaza, New York	, Ne	w York 10020						
Chec's Box(e	s) that Apply:	☐ Promoter	☐ Beneficial Owner		Executive Officer		Director	×	General and/or Managing Partner Manager		
Full Name (I Einstein, C	ast name first, if in	ndividual)									
, .	the state of the s	(Number and Street, Suite 1500, Los An	City, State, Zip Code) geles, California 9002	4							
<u>·</u>	s) that Apply:	☐ Promoter	☐ Beneficial Owner	×	Executive Officer		Director		General and/or Managing Partner		
	ast name first, if in	ndividual)									
		(Number and Street, Suite 1500, Los An	City, State, Zip Code) geles, California 90024	4							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first, if individual) Anthony, Michael A.										
Business or Residence Address 10900 Wilshire Boulevard			24							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if i	ndividual)									
Business or Residence Address 10900 Wilshire Boulevard			24							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first, if i Adams, Andrew	ndividual)									
Business or Residence Address 10900 Wilshire Boulevard	•		24							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first, if i Monitoe, Edwin	ndividual)									
Business or Residence Address 1090) Wilshire Boulevard			24							
Checi Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if i Map eton Investments, LI										
Business or Residence Address 1090) Wilshire Boulevard			24							
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if i Corr orate Partners II Al										
Business or Residence Address c/o Lazard Alternative In			k, New York 10020							

						B. INFORM	MATION AB	OUT OFFE	RING			-		
1.	E'as ti	he issuer so	ld, or does th	e issuer inten Answei	nd to sell, to n	on-accredite	d investors in in 2, if filing t	this offerings inder ULOE.	?	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Yes	No K
2.	V/hat	is the mini	mum investm	ent that will	be accepted f	rom any indi	vidual?		••••••			••••	\$ <u>N/</u>	<u>'A</u>
•	F	the afforia		aumarchia a	fa sinala uni	, 2							Yes	No 🗷
3. 4.	- 11						will be paid					*****		
	simila assoc deale	ar remunera iated person r. If more	ition for solid	itation of pu a broker or	rchasers in co dealer registe	onnection wi ered with the	th sales of sec SEC and/or sons of such a	curities in the with a state of	offering. If or states, list	a person to be the name of t	e listed is an the broker or			
Full N/A	3.5	(Last name	first, if indiv	idual)					. <u>.</u>					
Busi	iness o	r Residence	Address (Nu	mber and Str	reet, City, Sta	te, Zip Code)							
Nam	ne of A	ssociated B	roker or Dea	ler										
State	es in W	/hich Persor	n Listed Has	Solicited or I	ntends to Sol	icit Purchase	гs							
(C	heck "	All States"	or check indi	vidual States								All		ı
AL]	AK	AZ	AR	CA	CO	СТ	DE	DC	FL	GA	HI	ID	ı 1
IL	1	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО	ı İ
МТ]	NE	NV	NH	נא	NM	NY	NC	ND	ОН	OK	OR	PA	
RI		SC	SD	TN	TX	UT	VT	VA	WA	wv	WI	WY	PR	j
Full	Name	(Last name	first, if indiv	ridual)										
Busi	in :ss o	r Residence	Address (Nu	imber and St	reet, City, Sta	ite, Zip Code)		-					
Nam	ne of A	ssociated B	roker or Dea	ler										
					ntends to Sol				.,				States	•
=	n-:ck				 _	СО	Ст	DE	рс	FL	GA	HI	ID	
AL]. 1:	AK	AZ	AR	CA		ME	MD		MI	MN	MS	МО	i]
IL]·]	[N]	IA I	KS	KY	LA	NY	NC	MA ND	ОН	ОК	OR	PA	i]
RI]]	NE SC	SD	TN	TX	UT	VT	VA	WA	wv	WI	WY	PR	i]
	Name		first, if indiv			<u> </u>		ŢĀ,				<u></u>		!
- Due	ir ess 0	r Decidence	Address (Ni	umber and St	reet, City, Sta	ate 7 in Code		_						
		Residence	. Addiess (14	inioci uno oc		, 2.p code		_	.					
Nan	ne of A	ssociated B	roker or Dea	ler										
					intends to Sol					**!************		🗀 Ali	l States	
AL	ī —	AK	AZ	AR	CA	СО	СТ	DE	DC	FL	GA	н	1D	Ī
IL	์ โ	IN	lA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО	İ
MT	ว์	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	ОК	OR	PA	j
RI	j	sc	SD	TN	TX	UT	VT	VA	WA	wv	wı	WY	PR	j

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:	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE C	DE PROCEEDS •		The state of the s
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		l		
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$_	-0-	. \$ _	0-
	Equity	\$_	-0-	\$	-0-
	Common Preferred				
	Convertible Securities (including warrants)	\$_	-0-	\$ _	-0-
	Partnership Interest.	\$_	-0-	\$ _	
	Other (Specify: Limited liability company interests)	\$_	40,000,000	.	40,000,000
	Total	\$_	40,000,000	- \$ -	40,000,000
	Answer also in Appendix, Column 3, if filing under ULOE				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total				
	lines. Enter "0" if answer is "none" or "zero."				Aggregate
			Number Investors		Dollar Amount of Purchases
	Accredited Investors		8		40,000,000
	Non-accredited Investors		-0-		-0-
	Total (for filings under Rule 504 only)		N/A		N/A
	Answer also in Appendix, Column 4, if filing under ULOE.			- '	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	<u> </u>		Type of		Dollar Amount
	Type of offering		Security		Sold
	Rule 505	\$_	N/A	_	N/A
	Regulation A	\$_	N/A	<u>. </u>	N/A
	Rule 504	\$_	N/A		N/A
	Total	\$	N/A		N/A
4.	a Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees] \$
	Printing and Engraving Costs] \$
	Legal Fees			×	\$ 876,000
	Accounting Fees			×	\$ 390,000
	Engineering Fees] \$
	Sales Commissions (specify finders' fees separately)] \$
	Other Expenses (identify) miscelleanous expenses			×	\$ 460,000
	Total			×	3 1,726,000

	C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSES AND L	JSE OI	F PROCEEL)S		
and total	ther the difference between the aggregate offering price givexpenses furnished in response to Part C – Question 4.a. To the issuer."	This difference is the "adjusted gross				s	38,274,000
each of the	below the amount of the adjusted gross proceeds to the issue purposes shown. If the amount for any purpose is not known the left of the estimate. The total of the payments listed ruer set forth in response to Part C – Question 4.b above	nown, furnish an estimate and check must equal the adjusted gross proceeds					
				Payments t Officers, Directors, & Affiliates	&		Payments to Others
Sa	alaries and fees			\$	[] \$ _	
Pı	irchase of real estate			\$	[] \$ _	
Pt	irchase, rental or leasing and installation of machinery and	equipment		\$,	
1)	onstruction or leasing of plant buildings and facilities			s		' – 1 \$	
l Er	causition of other businesses (including the value of secur		ш	*		' ` _	
of	fering that may be used in exchange for the assets or securi	ities of another		er.	×	او	12 274 000
1	suer pursuant to a merger)			5		· -	13,274,000
li	epayment of indebtedness			3	<u>x</u>		25,000,000
	orking capital			S	L] \$	
O	ther (specify):			\$ <u> </u>	[] \$ _	
=	olumn Totals			s	□	} s _	
To	otal Payments Listed (column totals added)			x \$	38,2	74,000	<u> </u>
	HE SECTION AND SECTION ASSESSMENT	FEDERAL SIGNATURE	114			115	
an uncertakir	s duly caused this notice to be signed by the undersigned d ig by the issuer to furnish to the U.S. Securities and Exchar id investor pursuant to paragraph (b)(2) of Rule 502.	uly authorized person. If this notice is fi nge Commission, upon written request of	iled und f its staf	ler Rule 505, ff, the inform	the following the the thick the thic	g signa led by I	sture constitutes the issuer to any
Issuer (Print	or Type)	Signature			Date		
Mapleto	n Communications, LLC	MMF			Decem	ser l	2,2006
Name of Sign	ner (Print or Type)	Title of Signer (Print or Type)					
Richard	Elmendorf	Chief Financial Officer					٧
	Î						
,							
		•					
	's						
	- <u></u>	ATTENTION				_	
	Intentional misstatements or omissions of		lation	s. (See 18	U.S.C. 100	1.)	

E	STATE SIGNATURE	THE RESERVE OF THE PARTY OF THE						
Is any party described in 17 CFR 230.262 presently subject to any of such rule?	f the disqualification provisions of	Yes No						
See Appen	ndix, Column 5, for state response.							
The undersigned issuer hereby undertakes to furnish to any state adm stich times as required by state law. The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to any state adm The undersigned issuer hereby undertakes to furnish to a fu	ninistrator of any state in which this notice is filed, a	notice on Form D (17 CFR 239.500) at						
3. The undersigned issuer hereby undertakes to furnish to the state adm	inistrators, upon written request, information furnis	hed by the issuer to offerees.						
The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
The issuer has read this notification and knows the contents to be true an person.	d has duly caused this notice to be signed on its beh	alf by the undersigned duly authorized						
Issuei (Print or Type)	Signature	Date						
Mapleton Communications, LLC	MM	December 12, 2006						
Name of Signer (Print or Type)	Title of Signer (Print or Type)							
Richard Elmendorf	Chief Financial Officer							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2	<u> </u>	3		·	4			5
	Intend to non-acc investors (Part B-	o sell to redited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Limited liability company interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL	yr k M								
AK									
AZ									
AR						 			
CA	ن الله		\$40,000,000 *	6	\$15,000,000				
co									
СТ									
DE									
DC	:								
FL									
GA.) 								
НІ									
ID									
IL :									
IN									
IA	i :								
KS	ir								
KY							<u> </u>		
LA	* :								
ME	,								

^{*} Issuer's princiapl office is located in CA where sales originated so aggregate offering price offered in CA includes sales in all states.

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	APPENDIX 64 APPEND	
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	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Limited liability company interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MD	:								
MA									
MI								-	
MN	1;								
MS	<u> </u>								
мо	F								
MT.	1								
NE	1.								
NV									
NH	 ! !								
NJ.]						
NM									
NY			\$25,000,000	2	\$25,000,000				
NC ·	l : :								
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OR	Ÿ A								
PA									
RI	r J.								
SC									
SD									
TN	!								
TX									
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APPENDIX

	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Limited liability company interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
VT									
VA	5 								
WA									
wv									
WI	j'								
WY	ì				·				
PR	li J								

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